

## Adviser Profile

### Anand Martial Peter DFP

Authorised Representative Number 319297

A.Martial is an authorised representative of MBA Wealth Advisers (Corporate Authorised Rep no. 319296). This adviser profile forms part of the MBA Wealth Advisers Financial Services Guide (FSG) Version 3, April 2010. Please read these documents in conjunction.

#### *Authorities*

Martial is authorised to provide financial product advice and deal in financial products as a representative of MBA Wealth Advisers in the areas of:

- Deposit and Payment Products
- Government Debentures, Stocks and Bonds
- Life Risk and Investment Life Insurance
- Interests in Managed Investment Schemes including IDPS
- Retirement Savings Accounts
- Securities
- Superannuation

Martial is able to offer you the following services:

- Financial Planning
- Retirement planning
- Wealth creation and Protection
- Superannuation strategies
- Self-managed superannuation advice
- Insurance services
- Social security
- Estate planning

#### *Qualifications*

Martial holds a nationally recognised Diploma of Financial Planning and a Certificate III in Financial Services. Martial is also a Member of Association of Financial Advisers (AFA), Associate Member of Mortgage Finance Association of Australia (MFAA), member of Finance Brokers Association of Australia, QLD Board of Entrepreneurs Association and member of Million Dollar Producers Club for Great Eastern Life Insurance (Malaysia).

#### *Experience*

Martial has a long history in the Finance Industry, having commenced in Mortgage Broking in 1997. Martial established his own Mortgage Broking company in 2000 and is now Managing Director and Chief Executive Officer for several private companies which operate in the Financial Services industry.

Martial diversified into Financial Planning in 2007 and is now the CEO and Responsible Manager of one26 Pty Ltd, a company holding an Australian Financial Services License. With Martial's wealth of experience he is well qualified to help you achieve your financial goals.

#### *Remuneration*

Martial Peter will charge a fee based on the remuneration options outlined in the One26 and MBA Wealth Advisers Financial Service Guide. This fee may be recovered in the form of adviser fees, statement of advice fees or initial or trailing commissions.

Before commencing any work, Martial will outline to you which fee option is most appropriate to you and gain your approval. Full details of these amounts will be provided by Martial Peter in his Statement of Advice to you.

#### *Other benefits*

Where a third party has referred you to Martial, the referrer may receive a referral fee. One26 Pty Ltd has approved referral arrangements between your adviser and specific referrers. Details of referral fees paid to the referrer will be identified in your Statement of Advice.

Martial is also required to keep an Alternative Remuneration Register that shows any specific non cash payments which may be received by him from Product Providers. This Register is available for inspection with 7 days notice.

#### *How to contact Martial:*

Martial is based out of the MBA Wealth Advisers office:

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